

Thank you for considering a legacy of Hope



Access to healthcare for every Canadians can be your gift of a lifetime

A gift in your Will is a gift of hope for the future.

You can help change lives for vulnerable Canadians by including Hope Air in your Will.

It's a meaningful way to help ensuring that no Canadian is left behind when it comes to accessing vital health care. It is also the guarantee that the important work you believe in continues, and that help is always there for families in need to travel long distance to access medical care.

Gifts made through your Will are an important source of support for Hope Air and its patients, bridging the distance between home and hospital for Canadians in need, while helping you achieve the peace of mind that comes with completing your Will and leaving a lasting legacy.

Specific Benefits of Leaving a Gift in Your Will

It has tax advantages: A gift in your Will is a highly effective way to reduce taxes on your estate after death.

It's simple: Leaving a gift in your Will is easy to arrange.

It's flexible: A gift in your Will can be made no matter how old you are or how much you have to give.

It's for everyone: Any gift, large or small, is appreciated and has an impact.

It's personalized: You can make a general gift to impact the most Canadians, or choose to designate it to supporting specific provinces or conditions.

It's comforting: Being specific about your wishes can give your family peace of mind.

“We experienced the kindness of Hope Air starting in 2008 when my brother was diagnosed with cancer. He lived in Fort St. John, BC but treatment was required in Vancouver, BC. He was on a disability pension and air flights were out of his reach and a 14 hour drive to care would have been impossible. When he found Hope Air it was a huge relief for all of us. The staff we dealt with at Hope Air were wonderful and my husband and I would like to give back for the help received – leaving a gift in my estate is a meaningful way to support this important, life-saving cause.”

- Salli R. from British Columbia

Preparing Your Will

When preparing your will, please note that our legal name is:

Hope Air

Charitable Registration No: 119042299 RR 0001

720 Bathurst St.

Toronto, ON M5S 2R4

As a legacy donor, you are part of a special group of supporters to Hope Air. If you have already created a legacy gift in your Will, and you wish to let us know about your gift, please take a moment to email give@hopeair.ca. All information you provide will remain strictly confidential.

Ways to Give:

1 Bequests – a charitable gift in your Will

A bequest is a gift in your Will that can be changed or modified at any time. You can choose to designate that your bequest be used for general use, or perhaps for a specific purpose that is within Hope Air's mandate thereby providing you with the peace of mind knowing that your gift will be used as intended. Bequests are also a meaningful way to reduce estate taxes while supporting Hope Air.

There are a number of ways you can make a bequest to Hope Air:

- 1. Specific Bequest:** A specific bequest involves making a gift of a specific dollar amount from your estate.
- 2. Percentage Bequest:** We know that your family comes first and you'll want to ensure they are supported. Choosing to give a percentage of the residual of your estate means that after your family is taken care of a designated portion of your remaining assets would be gifted to Hope Air.
- 3. Residual Bequest:** This form of a bequest is made from the remainder of your estate after all your other provisions have been made. Most common forms of a residual bequest involve leaving a percentage of the residue of your estate to a charity.
- 4. Contingent Bequest:** You could choose to leave specific property, such as a vacation home for example, to a relative or friend, but the bequest language could provide that if this relative is not alive at the time of your death, then the vacation home will go to the charity of your choice.

2 Gift of Life Insurance

Through your life insurance you can leave a larger gift than is possible for most people during their lifetime. When you name Hope Air as a beneficiary and/or owner of your life insurance policy, you could benefit from tax savings in your lifetime or tax savings for your estate.



3.2 million Canadians live below the poverty line.



27% of patients would cancel their vital medical appointments without our help.



Over 10 million Canadians live outside large city centres.

Thank You for Considering this Meaningful Gift

If you are thinking about making a planned gift to Hope Air, it is recommended that you seek independent professional advice from your lawyer or financial advisor.

Hope Air is consistently recognized as a leader in transparency, efficiency and impact, including as a top-100 charity in Canada by Charity Intelligence each year since 2018.

If you have any questions about the charitable impact of your estate, please contact:

Jon Collins

Chief Development Officer

jcollins@hopeair.ca

(416) 800-9032 or (877) 346-HOPE (4673) ext. 225

“I would not have been able to follow through with care if it wasn't for the support I received. I would not be here today if it wasn't for Hope Air. My kids have a mother today because Hope Air, I would never have been able to go through with treatments.”

- Stephanie Casselman, Ontario

Appendix A: Suggested Wording

The following are sample clauses only. A lawyer or estate planner should review any wording.

Specific, unrestricted:

I give, devise and bequeath to Hope Air the sum of \$_____ to be used for any purpose(s) approved by the Board of Directors of Hope Air.

Specific, restricted with escape clause:

I give, devise and bequeath to Hope Air the sum of \$_____ to be used for the following purpose(s): _____
_____. If Hope Air is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose approved by the Board of Directors of Hope Air.

General % unrestricted:

I give, devise and bequeath to Hope Air ____% of the residue of my estate to be used for any purpose(s) approved by the Board of Directors of Hope Air.

Residual contingent trust:

Upon the death of the survivor of my (wife, husband, etc.) _____ and my (son, daughter, etc.) _____, I direct my trustee to transfer and deliver the balance of the residue of my Estate, including any undistributed income to, Hope Air to be used for any purpose(s) approved by the Board of Directors of Hope Air.

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